**ALV: Change in the number of outstanding voting shares**

On 04/01/2018, ALV Infrastructure Development Investment JSC changed the number of outstanding voting shares as follows:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **No** | **Content** | **Before change** | **Change** | **After change** | **Reason for change** |
| 1 | Charter capital | 31,579,360,000 | 25,000,000,000 | 56,579,360,000 | Shares private placement for strategies investors  |
| 2 | Total number of shares | 3,157,936 | 2,500,000 | 5,657,936 |  |
| 3 | Number of treasury shares | 0 | 0 | 0 |  |
| 4 | Number of outstanding voting shares | 3,157,936 | 2,500,000 | 5,657,936 |  |
| 5 | Number of other shares | 0 | 0 | 0 |  |

***Attached document***

* Result of the shares private placement

**Result of the shares private placement**

1. **Shares of the private placement**
2. Name of share: Share of ALV Infrastructure Development Investment JSC
3. Type of share: Common share
4. Par value: VND 10,000
5. Number of shares registered to be offered: 2,500,000 shares
6. Total capitals expected to be mobilized: VND 25,000,000,000
7. Start date: 17/10/2017
8. Finish date: 03/01/2018
9. **Result of the shares private placement**
10. Number of shares distributed: 2,500,000 shares (100% of total shares expected to be offered)
11. Sales price: VND 10,000 per share
12. Total proceeds collected from the shares private placement: VND 25,000,000,000
13. Total expenses: 0 VND
14. Net proceeds collected from the shares private placement: VND 25,000,000,000
15. **List of investors attending the shares private placement and their owning rate**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **No** | **Name of investor** | **ID card/ Passport/ Business Registration Certificate or Establishment and Operation License number (For institutional shareholders)** | **Number of shares holdings before the private placement** | **Number of shares distributed** | **Total number of shareholdings after the private placement** | **Owning rate after the private placement** |
| 1 | Le Van Long | 201688896 | 1,900 | 300,000 | 301,900 | 5.33% |
| 2 | Ho Thi Thuy | 201657650 | 35,700 | 250,000 | 285,700 | 5.04% |
| 3 | Dang Thi Dung | 15A831044603 | 0 | 250,000 | 250,000 | 4.41% |
| 4 | Nguyen Viet Nhien | 186184435 | 92,700 | 250,000 | 342,700 | 6.05% |
| 5 | Nguyen Dinh Chien | 183655734 | 0 | 200,000 | 200,000 | 3.53% |
| 6 | Dang Van Dong | 201483441 | 0 | 200,000 | 200,000 | 3.53% |
| 7 | Le Thai Vu | 201183428 | 0 | 200,000 | 200,000 | 3.53% |
| 8 | Le Quang Thach | 201517818 | 0 | 200,000 | 200,000 | 3.53% |
| 9 | Nguyen Tuan Anh | 201707174 | 21,200 | 200,000 | 221,200 | 3.90% |
| 10 | Nguyen Thi Hong Van | 205221372 | 16 | 150,000 | 150,016 | 2.65% |
| 11 | Nguyen Tung Bach | 183252510 | 0 | 150,000 | 150,000 | 2.65% |
| 12 | Nguyen Thuy Duong | 201769565 | 57,200 | 150,000 | 207,200 | 33.66% |

List of investors attending the above private placement adjusted in ID number (04 people) compared with the list registered with the State Securities Commission of Vietnam. Reason for adjustment: Typing mistakes

Information before adjustment:

|  |  |  |  |
| --- | --- | --- | --- |
| **Name of investor** | **ID number** | **Date of issue** | **Place of issue** |
| Ho Thi Thuy | 201657656 | 02/12/2009 | Police of Da Nang City |
| Nguyen Dinh Chien | 183655734 | 22/05/2005 | Police of Da Nang City |
| Nguyen Thi Hong Van | 205221372 | 21/03/2011 | Police of Da Nang City |
| Nguyen Thuy Duong | 183525041 | 28/04/2007 | Police of Ha Tinh |

 Adjustment:

|  |  |  |  |
| --- | --- | --- | --- |
| **Name of investor** | **ID number** | **Date of issue** | **Place of issue** |
| Ho Thi Thuy | 201657650 | 02/12/2009 | Police of Da Nang City |
| Nguyen Dinh Chien | 183655734 | 22/08/2005 | Police of Da Nang City |
| Nguyen Thi Hong Van | 205221372 | 21/03/2011 | Police of Quang Nam |
| Nguyen Thuy Duong | 201769565 | 20/03/2015 | Police of Da Nang City |